

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Big Village Holding LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10174 (CTG)

(Jointly Administered)

AFFIDAVIT OF SERVICE

I, Alain B. Francoeur, depose and say that I am employed by Kroll Restructuring Administration LLC (“*Kroll*”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On April 10, 2023, at my direction and under my supervision, employees of Kroll caused the following documents to be served by the method set forth on the Core/2002 Service List attached hereto as **Exhibit A**:

- Order (I) Approving APA, (II) Authorizing the Sale of Certain of the Debtors’ Assets Free and Clear of All Encumbrances Other Assumed Liabilities and Permitted Encumbrances, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief [Docket No. 234] (the “*Agency & Insights Sale*”)
- Order (I) Approving APA, (II) Authorizing the Sale of Certain of the Debtors’ Assets Free and Clear of All Encumbrances Other Assumed Liabilities and Permitted Encumbrances, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief [Docket No. 235] (the “*Managed Services Sale*”)
- Order (I) Approving APA, (II) Authorizing the Sale of Certain of the Debtors’ Assets Free and Clear of All Encumbrances Other Assumed Liabilities and Permitted Encumbrances, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief [Docket No. 236] (the “*Balihoo Sale*”)
- Second Supplemental Declaration of Joseph Barry in Support of the Debtors’ Application for an Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Counsel for the Debtors, Effective as of the Petition Date [Docket No. 237]

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Big Village Holding LLC (6595); Big Village Group Holdings, LLC (5882); Big Village Group Inc. (6621); Big Village Insights, Inc. (8960); Big Village Media, LLC (7288); EMX Digital Inc. (5543); Big Village USA Corporation Inc. (3414); Big Village Agency LLC (0767); Baliwoo, Inc. (9666); Deep Focus, Inc. (8234); and Trailer Park Holdings Inc. (1447). The Debtors’ service address is 301 Carnegie Center, Suite 301, Princeton, NJ 08540.

- Second Supplemental Declaration of Sachin Lulla in Support of Debtors' Application for an Order (I) Authorizing the Retention and Employment of Stephens Inc. As Investment Banker for the Debtors, Effective as of the Petition Date, and (II) Modifying Certain Information Requirements of Local Rule 2016-2 [Docket No. 238]
- Second Supplemental Declaration of Matthew Ray in Support of the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Employ and Retain Portage Point to Provide a Chief Restructuring Officer, Chief Executive Officer, and Deputy Chief Restructuring Officer for the Debtors; (II) Designating Matthew Ray as Chief Restructuring Officer and Chief Executive Officer, and Zachary Rose as Deputy Chief Restructuring Officer for the Debtors, Effective as of the Petition Date and (III) Granting Related Relief [Docket No. 239]

On April 10, 2023, at my direction and under my supervision, employees of Kroll caused the Agency & Insights Sale, the Managed Services Sale, and the Baliwoo Sale to be served (1) via email on the Interested Parties Service List attached hereto as **Exhibit B**; (2) via first class mail on the Interested Parties Service List attached hereto as **Exhibit C**; and (3) via email on the clients of the Debtors, whose names, addresses and email addresses are undisclosed due to privacy concerns.

Dated: April 17, 2023

/s/ Alain B. Francoeur
Alain B. Francoeur

State of New York
County of New York

Subscribed and sworn (or affirmed) to me on April 17, 2023, by Alain B. Francoeur, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ HERBERT BAER
Notary Public, State of New York
No BA6205563
Qualified in Westchester County
Commission Expires May 11, 2025

Exhibit A

Exhibit A

Core/2002 Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to InMarket Media LLC	Ashby & Geddes, P.A.	Attn: Ricardo Palacio 500 Delaware Avenue, 8th Floor P.O. Box 1150 Wilmington DE 19899	RPalacio@ashbygeddes.com	Email
Counsel to NMMB, Inc. d/b/a Refuel Agency ("Refuel")	Ballard Spahr LLP	Attn: Tobey M. Daluz, Margaret A. Vesper 919 N. Market Street 11th Floor Wilmington DE 19801-3034	daluzt@ballardspahr.com vesperm@ballardspahr.com	Email
Counsel to Insticator, Inc.	Blank Rome LLP	Attn: Gregory F. Vizza One Logan Square 130 North 18th Street Philadelphia PA 19103	Gregory.Vizza@blankrome.com	Email
Counsel to Insticator, Inc.	Blank Rome LLP	Attn: Jose F. Bibiloni 1201 N. Market Street Suite 800 Wilmington DE 19801	Jose.Bibiloni@blankrome.com	Email
Delaware Division of Revenue	Delaware Division of Revenue	Attn: Zillah Frampton 820 N French St Wilmington DE 19801	fasnotify@state.de.us	Email
Delaware Secretary of State	Delaware Secretary of State	Corporations Franchise Tax PO Box 898 Dover DE 19903	dosdoc_ftax@state.de.us	Email
Delaware State Treasury	Delaware State Treasury	Attn: Bankruptcy Dept 820 Silver Lake Blvd Ste 100 Dover DE 19904	statetreasurer@state.de.us	Email
Environmental Protection Agency - Region 2	Environmental Protection Agency	Attn: Bankruptcy Division 290 Broadway New York NY 10007-1866		First Class Mail
Environmental Protection Agency	Environmental Protection Agency	Attn: General Counsel Office of General Counsel 2310A 1200 Pennsylvania Ave NW, 2310A Washington DC 20460		First Class Mail
Counsel to InMarket Media LLC	Hahn Loeser & Parks LLP	Attn: Lawrence E. Oscar, Daniel A. DeMarco 200 Public Square Suite 2800 Cleveland OH 44114	leoscar@hahnlaw.com dademarco@hahnlaw.com	Email

Exhibit A

Core/2002 Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
IRS Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation 2970 Market St Mail Stop 5-Q30.133 Philadelphia PA 19104-5016		First Class Mail
IRS Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation PO Box 7346 Philadelphia PA 19101-7346		First Class Mail
Counsel to the Agent, BNP Paribas	Mayer Brown LLP	Attn: Brian Trust, Scott M. Zemser, Joaquin C de Baca, Dabin Chung 1221 Avenue of the Americas New York NY 10020-1001	btrust@mayerbrown.com szemser@mayerbrown.com jcdeBaca@mayerbrown.com dchung@mayerbrown.com	Email
Counsel to Jagermeister	McDermott Will & Emery LLP	Attn: Kristin Going One Vanderbilt Avenue New York NY 10017	kgoing@mwe.com	Email
Counsel to Jagermeister	McDermott Will & Emery LLP	Attn: Maris J. Kandestin The Nemours Building 1007 North Orange Street, 10th Floor Wilmington DE 19801	mkandestin@mwe.com	Email
United States Trustee District of Delaware	Office of the United States Trustee	Attn: Linda Richenderfer 844 King Street, Suite 2207 Lockbox 35 Wilmington DE 19801	Linda.Richenderfer@usdoj.gov	Email
Proposed Counsel for the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Attn: Jeffrey N. Pomerantz 10100 Santa Monica Blvd. 13th Floor Los Angeles CA 90067	jpomerantz@pszjlaw.com	Email
Proposed Counsel for the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Attn: Steven W. Golden 919 N Market Street, 17th Floor P.O. Box 8705 Wilmington DE 19899-8705	sgolden@pszjlaw.com	Email
Counsel to the Agent, BNP Paribas	Potter Anderson & Corroon LLP	Attn: L. Katherine Good, Katelin A. Morales 1313 N. Market Street, 6th Floor Wilmington DE 19801-6108	kgood@potteranderson.com kmorales@potteranderson.com	Email
Securities and Exchange Commission - Regional office	Securities & Exchange Commission - NY Office	Attn: Bankruptcy Dept Brookfield Place 200 Vesey Street, Ste 400 New York NY 10281-1022	bankruptcynticeshr@sec.gov nyrobankruptcy@sec.gov	Email

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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Securities and Exchange Commission - Regional office	Securities & Exchange Commission - Philadelphia Office	Attn: Bankruptcy Dept One Penn Center 1617 JFK Blvd, Ste 520 Philadelphia PA 19103	secbankruptcy@sec.gov	Email
Securities and Exchange Commission - Headquarters	Securities and Exchange Commission	Secretary of The Treasury 100 F. Street NE Washington DC 20549	secbankruptcy@sec.gov	Email
Counsel to CPX Interactive, LLC	Tarter Krinsky & Drogin LLP	Attn: David Pfeffer 1350 Broadway New York NY 10018	DPfeffer@tarterkrinsky.com	Email
Counsel to Debtors and Debtors In Possession	Young Conaway Stargatt & Taylor, LLP	Attn: Michael R. Nestor, Joseph M. Barry, Matthew B. Lunn, & Joseph M. Mulvihill 1000 North King Street Rodney Square Wilmington DE 19801	mnestor@ycst.com jbarry@ycst.com mlunn@ycst.com jmulvihill@ycst.com	Email

Exhibit B

Exhibit B

Interested Parties Service List
Served via email

NAME	EMAILS
BNP Paribas	brock.harris@us.bnpparibas.com; yung.wu@us.bnpparibas.com
BNP Paribas	david.gilio@us.bnpparibas.com, peter.fritz@us.bnpparibas.com
BNP Paribas RCC	dl.nyls.agency.support@americas.bnpparibas.com
BNP Paribas RCC	dl.nytfstandby@us.bnpparibas.com
BNP Paribas RCC	dl.nyk.regional.agency@ca.bnpparibas.com; dl.nytfstandby@us.bnpparibas.com
National Association of Attorneys General	kcordry@naag.org
Stalking Horse Bidders	daluzt@ballardspahr.com
Stalking Horse Bidders	kevin.kobbe@us.dlapiper.com
State of Alaska Attorney General	attorney.general@alaska.gov
State of Arizona Attorney General	aginfo@azag.gov
State of California Attorney General	bankruptcy@coag.gov
State of Delaware Attorney General	attorney.general@state.de.us
State of Illinois Attorney General	webmaster@atg.state.il.us
State of Indiana Attorney General	info@atg.in.gov
State of Maryland Attorney General	oag@oag.state.md.us
State of Massachusetts Attorney General	ago@state.ma.us
State of Michigan Attorney General	miag@michigan.gov
State of Nebraska Attorney General	ago.info.help@nebraska.gov
State of Nevada Attorney General	aginfo@ag.nv.gov
State of New Jersey Attorney General	askconsumeraffairs@lps.state.nj.us
State of North Dakota Attorney General	ndag@nd.gov
State of Oregon Attorney General	consumer.hotline@doj.state.or.us, david.hart@doj.state.or.us, kelsiecrippen@markowitzherbold.com, anitjindal@markowitzherbold.com, harrywilson@markowitzherbold.com
State of Texas Attorney General	public.information@oag.state.tx.us
State of Vermont Attorney General	ago.info@vermont.gov
Washington DC Attorney General	oag@dc.gov
Winston & Strawn LLP	mcarlston@winston.com

Exhibit C

Exhibit C

Interested Parties Service List
Served via First Class Mail

NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	ZIP	COUNTRY
Alabama Department of Revenue	50 N. Ripley St.				Montgomery	AL	36130	
Alabama Department of Revenue	Business Privilege Tax Section	PO Box 327320			Montgomery	AL	36132-7320	
Alabama Department of Revenue	Income Tax Administration Division	Corporate Tax Section	P.O. Box 327430		Montgomery	AL	36132-7430	
Alabama Secretary Of State, Corporations Division	RSA Plaza - Suite 580	770 Washington Avenue			Montgomery	AL	36104	
Alaska Department of Commerce, Community and Economic Development, Div of Corporations	550 W 7th Ave, Ste 1500				Anchorage	AK	99501-3567	
Arizona Corporation Commission, Corporations Division	1300 W. Washington Street				Phoenix	AZ	85007-2996	
Avid Bank	1732 North 1st Street	6th Floor			San Jose	CA	95112	
BNP Paribas, as Collateral Agent	787 Seventh Avenue				New York	NY	10019	
BNP Paribas, as First Lien Collateral Agent	787 Seventh Avenue				New York	NY	10019	
BNP Paribas	Attn: Brock Harris / Yung Wu	787 Seventh Avenue			New York	NY	10019	
BNP Paribas	Attn: Merchant Banking Group – David Gilio/Peter Fritz	787 Seventh Avenue			New York	NY	10019	
California Secretary Of State	1500 11th Street				Sacramento	CA	95814	
City of Boston Collector Of Taxes	1 CITY HALL SQUARE	WINDOW M-30			BOSTON	MA	02201-2004	
City of Boston Collector Of Taxes	Box 55810				Boston	MA	02205	
City of Seattle	Customer Service Bureau	City Hall, 600 Fourth Ave.			Seattle	WA	98104	
City of Seattle	P.O. Box 34214				Seattle	WA	98124-4214	
City of Springdale	Springdale Tax Commission	11700 Springfield Pike			Springdale	OH	45246	
City of Toledo Commissioner of Taxation	Division of Taxation and Treasury	P.O. Box 993			Toledo	OH	43697-0993	
City of Toledo Commissioner of Taxation	One Government Center	640 Jackson Street			Toledo	OH	43604	
City of Toledo	One Government Center	Suite 2070			Toledo	OH	43604	
Colorado Secretary Of State	1700 Broadway, Suite 550				Denver	CO	80290	
Commissioner of Revenue Services	450 Columbus Blvd.	Suite 1			Hartford	CT	06103	
Commissioner of Revenue Services	Department of Revenue Services	PO Box 2974			Hartford	CT	06104-2974	
Commonwealth of Massachusetts	Collections Bureau/Bankruptcy Unit	P.O. Box 7090			Boston	MA	02204-7090	
Commonwealth of Massachusetts	Massachusetts Department of Revenue	PO Box 7062			Boston	MA	02204	
Commonwealth of Massachusetts	Massachusetts State House, 24 Beacon St.	Office of the Governor	Room 280		Boston	MA	02133	
Comptroller of Public Accounts	Texas Comptroller of Public Accounts	P.O. Box 13528	Capitol Station		Austin	TX	78711-3528	
Connecticut Corporate Tax	Department of Revenue Services	450 Columbus Blvd.	Ste 1		Hartford	CT	06103	
Connecticut Department of Labor	200 Folly Brook Blvd				Wethersfield	CT	06109	
DC Treasurer	1101 4th Street SW	Suite 850W			Washington	DC	20024	
DC Treasurer	Office of Tax and Revenue	1101 4th Street, SW	Suite 270 West		Washington	DC	20024	
DC Treasurer	Office of Tax and Revenue	PO Box 96019			Washington	DC	20090-6019	

Exhibit C
Interested Parties Service List
Served via First Class Mail

NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	ZIP	COUNTRY
Delaware Secretary Of State, Division Of Corporations	John G. Townsend Bldg.	401 Federal Street, – Suite 4			Dover	DE	19901	
District of Columbia (DC Sales and Use Tax)	1101 4th Street SW	Suite 850W			Washington	DC	20024	
District Of Columbia Department Of Consumer And Regulatory Affairs, Business and Professional Licensing Administration, Corporations Division	1100 4th Street, SW				Washington	DC	20024	
Environmental Protection Agency	Attn: General Counsel	Office Of General Counsel 2310A	1200 Pennsylvania Ave NW, 2310A		Washington	DC	20460	
Federal Trade Commission	600 Pennsylvania Avenue, NW				Washington	DC	20580	
Florida Department Of State, Division Of Corporations	The Centre of Tallahassee	2415 N. Monroe Street, Suite 810			Tallahassee	FL	32303	
Georgia Secretary Of State, Corporations Division	2 MLK Jr. Drive	Suite 313, Floyd West Tower			Atlanta	GA	30334-1530	
Government of the District of Columbia	1101 4th Street SW	Suite W270			Washington	DC	20024	
Idaho Secretary Of State	700 W. Jefferson St., Room E205				Boise	ID	83702	
Idaho Secretary Of State, Business Entities	450 N. 4th Street				Boise	ID	83702	
Idaho State Tax Commission	11321 W Chinden Blvd Bldg 2				Boise	ID	83714	
Idaho State Tax Commission	Idaho State Tax Commission	PO Box 36			Boise	ID	83722-0410	
Idaho State Tax Commission	PO Box 83784				Boise	ID	83707-3784	
Illinois Department of Revenue	555 West Monroe				Chicago	IL	60661	
Illinois Department of Revenue	Texas Comptroller of Public Accounts	P.O. Box 13528	Capitol Station		Austin	TX	78711-3528	
Illinois Secretary Of State	213 State Capitol				Springfield	IL	62756	
Illinois Secretary Of State, Department Of Business Services	501 S. Second St., Rm. 350				Springfield	IL	62756	
Indiana Secretary Of State, Business Services Division	302 W. Washington Street	Room E018			Indianapolis	IN	46204	
Internal Revenue Service	Centralized Insolvency Operation	2970 Market St	Mail Stop 5-Q30.133		Philadelphia	PA	19104-5016	
Internal Revenue Service	Centralized Insolvency Operation	P.O. Box 7346			Philadelphia	PA	19101-7346	
Internal Revenue Service	P.O. Box 742562				Cincinnati	OH	45280-2562	
Kansas Secretary Of State	Memorial Hall, 1st Floor	120 SW 10th Avenue			Topeka	KS	66612-1594	
Kentucky Department of Revenue	501 High St				Frankfort	KY	40601	
Kentucky Secretary Of State	700 Capital Avenue	Suite 152			Frankfort	KY	40601	
Kirkland & Ellis LLP	Attn: Robert A. Wilson and James C. Anderson	300 North LaSalle Street			Chicago	IL	60654	
Lake Capital Management LLC	Attn: Collin Abert	875 North Michigan Avenue, Suite 3250			Chicago	IL	60611	
Lake Capital Management LLC	Attn: Collin Abert	980 Michigan Avenue	Suite 1300		Chicago	IL	60611	

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NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	ZIP	COUNTRY
Maryland State Department Of Assessments And Taxation	301 W. Preston St.				Baltimore	MD	21201-2395	
Massachusetts Secretary Of The Commonwealth	Corporations Division	McCormack Building	One Ashburton Place, 17th floor		Boston	MA	02108	
Michigan Corporations, Securities & Commercial Licensing Division	2407 N. Grand River Ave.				Lansing	MI	48906	
Minnesota Secretary Of State	180 State Office Building	100 Rev. Dr. Martin Luther King Jr. Blvd.			Saint Paul	MN	55155	
Minnesota Secretary Of State, Business Services Office	First National Bank Building	332 Minnesota Street, Suite N201			Saint Paul	MN	55101	
Mississippi Department of Employment Security	Office of the Governor	1235 Echelon Parkway	P.O. Box 1699		Jackson	MS	39215-1699	
Mississippi Department of Employment Security	PO Box 22781				Jackson	MS	39225-2781	
Nebraska Business Services Division	1201 N Street, Suite 120				Lincoln	NE	68508	
Nevada Dept of Taxation	1550 College Parkway	Suite 115			Carson City	NV	89706	
Nevada Dept of Taxation	P.O. Box 52674				Phoenix	AZ	85072-2674	
Nevada Secretary Of State, Commercial Recordings Division	101 N Carson Street Suite 3				Carson City	NV	89701	
New Jersey Department Of The Treasury, Division Of Revenue, Business Services Bureau	PO Box 628				Trenton	NJ	08625-0628	
New Jersey Division of Taxation	Bankruptcy Section	PO Box 245			Trenton	NJ	08695-0245	
New Jersey Division of Taxation	PO Box 666				Trenton	NJ	08646-0666	
New Jersey Division of Taxation	P.O. Box 999 Rev Proc Ctr				Trenton	NJ	08646-0999	
New York Department Of State, Division Of Corporations, State Records And Uniform Commercial Code	One Commerce Plaza	99 Washington Ave	6th floor		Albany	NY	12231-0001	
New York Secretary Of State	One Commerce Plaza	99 Washington Ave			Albany	NY	12231-0001	
New York State Corporation Tax	NEW YORK STATE DEPT OF TAXATION AND FINANCE	BANKRUPTCY SECTION	PO BOX 5300		ALBANY	NY	12205-0300	
New York State Corporation Tax	PO BOX 15180				ALBANY	NY	12212-5180	
North Carolina Secretary Of State, Corporations Division	2 South Salisbury St.				Raleigh	NC	27601-2903	
North Dakota Secretary Of State, Business Information/Registration Division	600 E Boulevard Avenue Dept 108				Bismarck	ND	58505-0500	
NYC Department of Finance	66 John Street	Room 104			New York	NY	10038	
NYC Department of Finance	Correspondence Unit	One Centre Street, 22nd Floor			New York	NY	10007	
NYC Department of Finance	P.O. Box 3931				New York	NY	10008-3931	

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NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	ZIP	COUNTRY
NY State Department of Tax and Finance	NEW YORK STATE DEPT OF TAXATION AND FINANCE	BANKRUPTCY SECTION	PO BOX 5300		ALBANY	NY	12205-0300	
NY State Department of Tax and Finance	Attn: Office of Counsel	Building 9	W A Harriman Campus		Albany	NY	12227	
Ohio Secretary Of State	22 North Fourth Street				Columbus	OH	43215	
Ohio Treasurer of State - CAT Quarterly	30 E. Broad Street - 9th Floor				Columbus	OH	43215	
Ohio Treasurer of State	Ohio Treasurer	30 E. Broad Street - 9th Floor			Columbus	OH	43215	
Ohio Treasurer of State	P.O. Box 182101				Collumbus	OH	43218-2101	
Ohio Treasurer of State	Attn: Robert Sprague	30 E. Broad Street - 9th Floor			Columbus	OH	43215	
Ohio Treasurer of State - USE TAX	4485 Northland Ridge Blvd.				Columbus	OH	43229	
Ohio Treasurer of State - USE TAX	Ohio Treasurer	30 E. Broad Street - 9th Floor			Columbus	OH	43215	
Oklahoma Tax Commission	Franchise Tax	General Counsel's Office	2501 N. Lincoln Blvd.		Oklahoma City	OK	73105-4301	
Oklahoma Tax Commission	General Counsel's Office	2501 N. Lincoln Blvd.			Oklahoma City	OK	73105-4301	
Oklahoma Tax Commission	Income Tax	General Counsel's Office	2501 N. Lincoln Blvd.		Oklahoma City	OK	73105-4301	
Oklahoma Tax Commission	Income Tax	PO Box 26890			Oklahoma City	OK	73126-0890	
Oregon Department of Revenue	955 Center St NE				Salem	OR	97301-2555	
Oregon Department of Revenue	PO Box 14950				Salem	OR	97309-0950	
Oregon Employment Department	875 Union St. NE				Salem	OR	97311	
Oregon Employment Department	Employment Tax	Unit 02	PO Box 4395		Portland	OR	97208-4395	
Oregon Secretary Of State, Corporation Division	Public Service Building	255 Capitol St. NE, Suite 151			Salem	OR	97310	
Pacific Western Bank	Attn: Trade Finance Dept	110 West A Street	2nd Floor		San Diego	CA	92101	
PA Department of Revenue	Harrisburg Call Center	6th Floor Strawberry Square-Quad 620	4th and Walnut Street		Harrisburg	PA	17128-1210	
PA Department of Revenue	PO Box 280422				Harrisburg	PA	17128-0422	
PA Department of Revenue	PO BOX 280427				HARRISBURG	PA	17128-0427	
Pennsylvania Department Of State, Corporation Bureau	401 North Street	206 North Office Building			Harrisburg	PA	17120	
Pennsylvania Secretary Of State	302 North Office Building	401 North Street			Harrisburg	PA	17120	
SC Department of Revenue	Corporate Income Tax Payment				Columbia	SC	29214-0007	
South Carolina Department of Revenue	300A Outlet Pointe Boulevard				Columbia	SC	29210	
South Carolina Department of Revenue	Attn: Director	PO Box 125			Columbia	SC	29214-0505	
South Carolina Department of Revenue	PO Box 100153				Columbia	SC	29202	
Square 1 Bank	406 Blackwell Street, Ste. 240				Durham	NC	27701	

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NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	ZIP	COUNTRY
Stalking Horse Bidders	c/o Ballard Spahr LLP	Attn: Tobey Marie Daluz	919 N. Market Street, 11th Floor		Wilmington	DE	19801-3034	
Stalking Horse Bidders	c/o DLA Piper	Attn: C. Kevin Kobbe	The Marbury Building	6225 Smith Avenue	Baltimore	MD	21209-3600	
State of Alabama Attorney General	Attn: Bankruptcy Dept	P.O. Box 300152			Montgomery	AL	36130-0152	
State of Alaska Attorney General	Attn: Bankruptcy Dept	P.O. Box 110300			Juneau	AK	99811-0300	
State of Arizona Attorney General	Attn: Bankruptcy Dept	2005 N Central Ave			Phoenix	AZ	85004-2926	
State of California Attorney General	Attn: Bankruptcy Dept	P.O. Box 944255			Sacramento	CA	94244-2550	
State of Colorado Attorney General	Attn: Bankruptcy Dept	Ralph L. Carr Colorado Judicial Center	1300 Broadway, 10th Floor		Denver	CO	80203	
State of Delaware Attorney General	Attn: Bankruptcy Dept	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801	
State of Florida Attorney General	Attn: Bankruptcy Dept	The Capitol, PL 01			Tallahassee	FL	32399-1050	
State of Georgia Attorney General	Attn: Bankruptcy Dept	40 Capital Square, SW			Atlanta	GA	30334-1300	
State of Idaho Attorney General	Attn: Bankruptcy Dept	700 W. Jefferson Street	P.O. Box 83720		Boise	ID	83720-1000	
State of Illinois Attorney General	Attn: Bankruptcy Dept	100 West Randolph Street			Chicago	IL	60601	
State of Indiana Attorney General	Attn: Bankruptcy Dept	Indiana Government Center South	302 W. Washington St., 5th Floor		Indianapolis	IN	46204	
State of Kansas Attorney General	Attn: Bankruptcy Dept	120 Sw 10Th Ave., 2Nd Floor			Topeka	KS	66612-1597	
State of Kentucky Attorney General	Attn: Bankruptcy Dept	700 Capitol Avenue, Suite 118			Frankfort	KY	40601	
State of Maryland	301 West Preston Street, Room 801				Baltimore	MD	21201-2395	
State of Maryland Attorney General	Attn: Bankruptcy Dept	200 St. Paul Place			Baltimore	MD	21202-2202	
State of Maryland	State Office Bldg.	301 W Preston Street			Baltimore	MD	21201-2384	
State of Massachusetts Attorney General	Attn: Bankruptcy Dept	One Ashburton Place			Boston	MA	02108-1698	
State of Michigan Attorney General	Attn: Bankruptcy Dept	G. Mennen Williams Building, 7th Floor	525 W. Ottawa St.	P.O. Box 30212	Lansing	MI	48909-0212	
State of Minnesota Attorney General	Attn: Bankruptcy Dept	1400 Bremer Tower	445 Minnesota Street		St. Paul	MN	55101-2131	
State of Nebraska Attorney General	Attn: Bankruptcy Dept	2115 State Capitol	2Nd Fl, Rm 2115		Lincoln	NE	68509-8920	
State of Nevada Attorney General	Attn: Bankruptcy Dept	100 North Carson Street			Carson City	NV	89701	
State of New Hampshire	Attn: Chris Sununu	107 North Main Street			Concord	NH	03301	
State of New Hampshire	NH DRA	PO Box 637			Concord	NH	03302-0637	
State of New Hampshire	PO Box 457				Concord	NH	03302-0457	

Exhibit C

Interested Parties Service List
Served via First Class Mail

NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	ZIP	COUNTRY
State of New Jersey Attorney General	Attn: Bankruptcy Dept	RJ Hughes Justice Complex	25 Market Street	P.O. Box 080	Trenton	NJ	08625-0080	
State of New Jersey Dept of Labor	1 John Fitch PLz				Trenton	NJ	08611	
State of New Jersey Dept of Labor	Division of Employer Accounts	NJDOL	PO Box 379		Trenton	NJ	08625	
State of New Jersey Dept of Labor	Division of Employer Acc	P.O. Box 929			Trenton	NJ	08646-0929	
State of New York Attorney General	Attn: Bankruptcy Dept	The Capitol			Albany	NY	12224-0341	
State of North Carolina Attorney General	Attn: Bankruptcy Dept	9001 Mail Service Center			Raleigh	NC	27699-9001	
State of North Dakota Attorney General	Attn: Bankruptcy Dept	State Capitol	600 E Boulevard Ave Dept 125		Bismarck	ND	58505-0040	
State of Ohio Attorney General	Attn: Bankruptcy Dept	30 E. Broad St., 14th Floor			Columbus	OH	43215	
State of Oregon Attorney General	Attn: Bankruptcy Dept	1162 Court Street NE			Salem	OR	97301	
State of Pennsylvania Attorney General	Attn: Bankruptcy Dept	Strawberry Square	16th Floor		Harrisburg	PA	17120	
State of South Carolina	300A Outlet Pointe Boulevard				Columbia	SC	29210	
State of South Carolina	Department of Revenue Coporation	PO Box 125			Columbia	SC	29214-0400	
State of Texas Attorney General	Attn: Bankruptcy Dept	Capitol Station	Po Box 12548		Austin	TX	78711-2548	
State of Vermont Attorney General	Attn: Bankruptcy Dept	109 State St.			Montpelier	VT	05609-1001	
State of Virginia Attorney General	Attn: Bankruptcy Dept	900 East Main Street			Richmond	VA	23219	
State of Washington Attorney General	Attn: Bankruptcy Dept	1125 Washington St. SE	P.O. Box 40100		Olympia	WA	98504-0100	
Texas Comptroller of Public Accounts	Lyndon B. Johnson State Office Building	111 East 17th Street			Austin	TX	78774	
Texas Sales/Use Tax	Texas Comptroller of Public Accounts	P.O. Box 13528	Capitol Station		Austin	TX	78711-3528	
Texas Secretary Of State, Statutory Filings Division, Corporations Section	1019 Brazos St.				Austin	TX	78701	
Texas Workforce Commission	101 E. 15th Street				Austin	TX	78778-0091	
United States Attorney General/Antitrust Division of Department of Justice	950 Pennsylvania Avenue, NW				Washington	DC	20530-0001	
United States of America Attorney General	Attn: Bankruptcy Department	US Dept of Justice	950 Pennsylvania Ave NW		Washington	DC	20530-0001	
United States Treasury	1500 Pennsylvania Avenue, NW				Washington	DC	20220	
United States Treasury	Internal Revenue Service				Ogden	UT	84201-0039	
United States Treasury	Internal Revenue Service	P.O. Box 9941, Stop 5500			Ogden	UT	84409	
United States Treasury	PO Box 71052				Philadelphia	PA	19176-6052	
Utah State Tax Commission	210 North 1950 West				Salt Lake City	UT	84134	
Utah State Tax Commission	Corporate/Partnership Tax Payment	210 N 1950 W			Salt Lake City	UT	84134-0180	
Vermont Secretary Of State	128 State Street				Montpelier	VT	05633-1101	
Vermont - Tax	133 State Street	1st Floor Lobby			Montpelier	VT	05602	
Vermont - Tax	Vermont Department of Taxes	133 State Street	1st Floor		Montpelier	VT	05633-1401	

Exhibit C

Interested Parties Service List
Served via First Class Mail

NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	ZIP	COUNTRY
Washington DC Attorney General	Attn: Bankruptcy Dept	441 4th Street, NW			Washington	DC	20001	
Washington Office Of The Secretary Of State, Corporations Division	801 Capitol Way South				Olympia	WA	98501	
Washington State Dept of Rev	Attn: Bankruptcy Unit	2101 4th Ave	Suite 1400		Seattle	WA	98121	
Western Alliance Bank	55 Almaden Boulevard	Suite 100			San Jose	CA	95113	
Winston & Strawn LLP	Attn: Mats G. Carlston	200 Park Avenue			New York	NY	10166	